

**SPECIAL FORM OF FINANCIAL STATEMENTS FOR LENDING COMPANIES**

NAME OF CORPORATION: \_\_\_\_\_  
 CURRENT ADDRESS: \_\_\_\_\_  
 TEL. NO.: \_\_\_\_\_ FAX NO.: \_\_\_\_\_  
 COMPANY TYPE : \_\_\_\_\_ PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 1. Balance Sheet**  
 As of \_\_\_\_\_

| FINANCIAL DATA  | 2007<br>( in P'000 ) | 2006<br>( in P'000 ) |
|---|----------------------|----------------------|
| <b>A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9)</b>  |                      |                      |
| A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4)  |                      |                      |
| A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)   |                      |                      |
| A.1.1.1 On hand   |                      |                      |
| A.1.1.2 In domestic banks/entities  |                      |                      |
| A.1.1.3 In foreign banks/entities   |                      |                      |
| A.1.2 Loans and Receivables (A.1.2.1 + A.1.2.2 + A.1.2.3 + A.1.2.4)   |                      |                      |
| A.1.2.1 Due from customers (trade) (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3)  |                      |                      |
| A.1.2.1.1 Receivables Financed  |                      |                      |
| A.1.2.1.2 Past Due Loans Receivable   |                      |                      |
| A.1.2.1.3 Items in Litigation   |                      |                      |
| A.1.2.2 Due from Directors, Officers, Stockholders and related parties  |                      |                      |
| A.1.2.3 Others, specify (A.1.2.3.1 + A.1.2.3.2)   |                      |                      |
| A.1.2.3.1   |                      |                      |
| A.1.2.3.2   |                      |                      |
| A.1.2.4 Allowance for doubtful accounts ( <b>negative entry</b> )   |                      |                      |
| A.1.3 Financial Assets other than Cash/Receivables/Equity investments (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5) |                      |                      |
| A.1.3.1 Financial Assets at Fair Value through Profit or Loss   |                      |                      |
| A.1.3.2 Held to Maturity Investments  |                      |                      |
| A.1.3.3 Loans and Receivables   |                      |                      |
| A.1.3.4 Available-for-sale financial assets   |                      |                      |
| A.1.3.5 Allowance for decline in market value ( <b>negative entry</b> )   |                      |                      |
| A.1.4 Other Current Assets (state separately material items) (A.1.4.1 + A.1.4.2 + A.1.4.3)                              |                      |                      |
| A.1.4.1 Prepaid Expenses  |                      |                      |
| A.1.4.2   |                      |                      |
| A.1.4.3   |                      |                      |
| A.2 Property, plant, and equipment (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7 + A.2.8)                      |                      |                      |
| A.2.1 Land  |                      |                      |
| A.2.2 Building and improvements including leasehold improvement   |                      |                      |
| A.2.3 Machinery and equipment (on hand and in transit)  |                      |                      |
| A.2.4 Transportation/motor vehicles, automotive equipment, autos and trucks, and delivery equipment                     |                      |                      |
| A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)   |                      |                      |

NOTE: This special form is applicable to Lending Companies and shall be submitted together with the accompanying schedules (Tables 6 to 13). As a supplemental form to FCIF.

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR LENDING COMPANIES**

NAME OF CORPORATION: \_\_\_\_\_  
 CURRENT ADDRESS: \_\_\_\_\_  
 TEL. NO.: \_\_\_\_\_ FAX NO.: \_\_\_\_\_  
 COMPANY TYPE : \_\_\_\_\_ PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 1. Balance Sheet**  
 As of \_\_\_\_\_

| FINANCIAL DATA   | 2007<br>( in P'000 ) | 2006<br>( in P'000 ) |
|--|----------------------|----------------------|
| A.2.5.1 Construction in progress   |                      |                      |
| A.2.5.2 Equipment and Other Properties for Lease                                 |                      |                      |
| A.2.5.3 Leasehold Rights and Improvements  |                      |                      |
| A.2.5.4  |                      |                      |
| A.2.5.5  |                      |                      |
| A.2.6 Appraisal increase, specify (A.2.6.1 + A.2.6.2 + A.2.6.3 + A.2.6.4)        |                      |                      |
| A.2.6.1  |                      |                      |
| A.2.6.2  |                      |                      |
| A.2.6.3  |                      |                      |
| A.2.6.4  |                      |                      |
| A.2.7 Accumulated Depreciation (negative entry)                                  |                      |                      |
| A.2.8 Impairment Loss or Reversal (if loss, negative entry)                      |                      |                      |
| A.3 Investments accounted for using the equity method                            |                      |                      |
| A.4 Investment Property  |                      |                      |
| A.5 Intangible Assets  |                      |                      |
| A.6 Assets Classified as Held for Sale   |                      |                      |
| A.7 Assets included in Disposal Groups Classified as Held for Sale               |                      |                      |
| A.8 Long-term Loans and Receivables (A.8.1 + A.8.2 + A.8.3 + A.8.4 + A.8.5)      |                      |                      |
| A.8.1 Receivables Financed   |                      |                      |
| A.8.2 Past Due Loans Receivable  |                      |                      |
| A.8.3 Items in Litigation  |                      |                      |
| A.8.4 Directors, Officers, Stockholders and related parties                      |                      |                      |
| A.8.5 Allowance for doubtful accounts, net of current portion (negative entry)   |                      |                      |
| A.9 Other Assets (A.9.1 + A.9.2 + A.9.3 + A.9.4 + A.9.5)                         |                      |                      |
| A.9.1 Deferred Charges - net of amortization                                     |                      |                      |
| A.9.2 Deferred Income Tax  |                      |                      |
| A.9.3 Advance/Miscellaneous Deposits   |                      |                      |
| A.9.4 Others, specify (A.9.4.1 + A.9.4.2)  |                      |                      |
| A.9.4.1 Real and Other Properties Owned or Acquired (ROPOA)                      |                      |                      |
| A.9.4.2  |                      |                      |
| A.9.5 Allowance for write-down of deferred charges/bad accounts (negative entry) |                      |                      |
| <b>B. LIABILITIES (B.1 + B.2 + B.3 + B.4)</b>                                    |                      |                      |
| B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6)          |                      |                      |
| B.1.1 Loans/Notes Payables (B.1.1.1+B.1.1.2+B.1.1.3+B.1.1.4+B.1.1.5)             |                      |                      |
| B.1.1.1 Banks  |                      |                      |
| B.1.1.2 Non-bank Financial Institutions  |                      |                      |
| B.1.1.3 Other Private Firms  |                      |                      |
| B.1.1.4 Individuals  |                      |                      |
| B.1.1.5 Others   |                      |                      |
| B.1.2 Due to Directors, Officers, Stockholders & Related Interest                |                      |                      |

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*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 1. Balance Sheet**  
 As of \_\_\_\_\_

| FINANCIAL DATA   | 2007<br>( in P'000 ) | 2006<br>( in P'000 ) |
|--|----------------------|----------------------|
| B.1.3 Provisions   |                      |                      |
| B.1.4 Liabilities for Current Tax  |                      |                      |
| B.1.5 Deferred Tax Liabilities   |                      |                      |
| B.1.6 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.6.1 + B.1.6.2+B.1.6.3+B.1.6.4) |                      |                      |
| B.1.6.1 Dividends Declared and Not Paid at Balance Sheet Date  |                      |                      |
| B.1.6.2 Deferred Income  |                      |                      |
| B.1.6.3  |                      |                      |
| B.1.6.4  |                      |                      |
| B.2 Long-term Liabilities – Loans/Notes Payables (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5)   |                      |                      |
| B.2.1 Banks  |                      |                      |
| B.2.2 Non-bank Financial Institutions  |                      |                      |
| B.2.3 Other Private Firms  |                      |                      |
| B.2.4 Individuals  |                      |                      |
| B.2.5 Others   |                      |                      |
| B.3 Indebtedness to Affiliates and Related Parties (Non-Current)   |                      |                      |
| B.4 Other Liabilities (B.4.1 + B.4.2)  |                      |                      |
| B.4.1 Deferred Income Tax  |                      |                      |
| B.4.2 Others, specify (B.4.2.1 + B.4.2.2 + B.4.2.3)  |                      |                      |
| B.4.2.1 Deposit on Lease Contracts   |                      |                      |
| B.4.2.2  |                      |                      |
| B.4.2.3  |                      |                      |
| <b>C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9)</b>   |                      |                      |
| C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3)  |                      |                      |
| C.1.1 Common shares  |                      |                      |
| C.1.2 Preferred Shares   |                      |                      |
| C.1.3 Others   |                      |                      |
| C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)  |                      |                      |
| C.2.1 Common shares  |                      |                      |
| C.2.2 Preferred Shares   |                      |                      |
| C.2.3 Others   |                      |                      |
| C.3 Paid-up Capital Stock (C.3.1 + C.3.2 + C.3.3)  |                      |                      |
| C.3.1 Common shares  |                      |                      |
| C.3.2 Preferred Shares   |                      |                      |
| C.3.3 Others   |                      |                      |
| C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus  |                      |                      |
| C.5 Minority Interest  |                      |                      |
| C.6 Others, specify (C.6.1 + C.6.2)  |                      |                      |
| C.6.1  |                      |                      |
| C.6.2  |                      |                      |
| C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus  |                      |                      |
| C.8 Retained Earnings (C.8.1 + C.8.2)  |                      |                      |
| C.8.1 Appropriated   |                      |                      |
| C.8.2 Unappropriated   |                      |                      |
| C.9 Cost of Stocks Held in Treasury ( <b>negative entry</b> )  |                      |                      |
| <b>D. TOTAL LIABILITIES AND EQUITY (B + C)</b>   |                      |                      |

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*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 2. Income Statement**

| FINANCIAL DATA  | 2007        | 2006        |
|---|-------------|-------------|
|   | (In P '000) | (In P '000) |
| <b>A. REVENUE / INCOME (A.1 + A.2 + A.3)</b>  |             |             |
| A.1 Sales or Revenue/Receipts from Lending Operations (Primary Activity)<br>(A.1.1 + A.1.2)   |             |             |
| A.1. Service Charge/Fees  |             |             |
| A.1. Direct Lending   |             |             |
| A.2 Share in the Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method  |             |             |
| A.3 Other Income (A.3.1 + A.3.2 + A.3.3 + A.3.4 + A.3.5 + A.3.6)  |             |             |
| A.3.1 Trading Gain (Loss)   |             |             |
| A.3.2 Professional Fee  |             |             |
| A.3.3 Interest Income (A.3.3.1 + A.3.3.2 + A.3.3.3 + A.3.3.4)   |             |             |
| A.3.3.1 Taxable Investments   |             |             |
| A.3.3.2 Deposit in Banks  |             |             |
| A.3.3.3 Bonds   |             |             |
| A.3.3.4 Others  |             |             |
| A.3.4 Dividend Income   |             |             |
| A.3.5 Gain / (Loss) from selling of Assets  |             |             |
| A.3.6 Others, specify (A.3.6.1 + A.3.6.2 + A.3.6.3 + A.3.6.4 + A.3.6.5)   |             |             |
| A.3.6.1 Gain / (Loss) on Foreign Exchange   |             |             |
| A.3.6.2 Sale of Real Estate, Other Property, and Equipment  |             |             |
| A.3.6.3 Rental Income from Real Estate, Other Property, and Equipment   |             |             |
| A.3.6.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)   |             |             |
| A.3.6.5   |             |             |
| <b>B. OPERATING EXPENSES (B.1 + B.2 + B.3 + B.4 + B.5 + B.6 + B.7 + B.8 + B.9 + B.10)</b>   |             |             |
| B.1 Interest Expense  |             |             |
| B.2 Finance Charges on Borrowed Funds   |             |             |
| B.3 Compensation/Fringe Benefits  |             |             |
| B.4 Management and Other Professional Fees  |             |             |
| B.5 Taxes and Licenses  |             |             |
| B.6 Insurance   |             |             |
| B.7 Depreciation/Amortization   |             |             |
| B.8 Litigation/Assets Acquired Expenses   |             |             |
| B.9 Bad Debt Expense/Credit Losses  |             |             |
| B.10 Others, specify (B.10.1 + B.10.2 + B.10.3 + B.10.4 + B.10.5 + B.10.6)  |             |             |
| B.10.1  |             |             |
| B.10.2  |             |             |
| B.10.3  |             |             |
| B.10.4  |             |             |
| B.10.5  |             |             |
| <b>C. Non-Operating Expenses, specify (C.1 + C.2 + C.3 + C.4 + C.5)</b>   |             |             |
| C.1   |             |             |
| C.2   |             |             |
| C.3   |             |             |
| C.4   |             |             |
| C.5   |             |             |
| <b>D. Net Income (Loss) Before Tax (A - B - C)</b>  |             |             |
| <b>E. Income Tax Expense (negative entry)</b>   |             |             |
| <b>F. Income After Tax</b>  |             |             |
| <b>G. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)</b> |             |             |
| G.1   |             |             |
| G.2   |             |             |
| <b>H. Profit or Loss Attributable to Minority Interest</b>  |             |             |
| <b>I. Profit or Loss Attributable to Equity Holders of the Parent</b>   |             |             |

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 COMPANY TYPE \_\_\_\_\_ PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 3. Cash Flow Statements**

| FINANCIAL DATA  | 2007<br>( in P'000 ) | 2006<br>( in P'000 ) |
|---|----------------------|----------------------|
| <b>CASH FLOWS FROM OPERATING ACTIVITIES</b>   |                      |                      |
| <b>Net Income (Loss) Before Tax and Extraordinary Items</b>                             |                      |                      |
| <b>Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities</b> |                      |                      |
| Depreciation  |                      |                      |
| Amortization, specify: _____  |                      |                      |
| _____   |                      |                      |
| Others, specify: _____  |                      |                      |
| _____   |                      |                      |
| Write-down of Property, Plant, and Equipment  |                      |                      |
| Changes in Assets and Liabilities:  |                      |                      |
| Decrease (Increase) in:   |                      |                      |
| Receivables   |                      |                      |
| Inventories   |                      |                      |
| Other Current Assets  |                      |                      |
| Others, specify _____   |                      |                      |
| _____   |                      |                      |
| Increase (Decrease) in:   |                      |                      |
| Trade and Other Payables  |                      |                      |
| Income and Other Taxes Payable  |                      |                      |
| Others, specify _____   |                      |                      |
| _____   |                      |                      |
| <b>A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)</b>       |                      |                      |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>   |                      |                      |
| (Increase) Decrease in Long-Term Receivables  |                      |                      |
| (Increase) Decrease in Investment   |                      |                      |
| Reductions/(Additions) to Property, Plant, and Equipment                                |                      |                      |
| Others, specify _____   |                      |                      |
| _____   |                      |                      |
| <b>B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)</b>       |                      |                      |
| <b>CASH FLOWS FROM LENDING ACTIVITIES</b>   |                      |                      |
| Proceeds from:  |                      |                      |
| Loans   |                      |                      |
| Long-term Debt  |                      |                      |
| Issuance of Securities  |                      |                      |
| Others, specify: _____  |                      |                      |
| _____   |                      |                      |
| Payments of:  |                      |                      |
| (Loans)   |                      |                      |
| (Long-term Debt)  |                      |                      |
| (Stock Subscriptions)   |                      |                      |
| Others, specify ( <b>negative entry</b> ): _____  |                      |                      |
| _____   |                      |                      |
| <b>C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)</b>       |                      |                      |
| <b>NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)</b>                            |                      |                      |
| Cash and Cash Equivalents   |                      |                      |
| Beginning balance   |                      |                      |
| Ending balance  |                      |                      |

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CURRENT ADDRESS: \_\_\_\_\_

TEL. NO.: \_\_\_\_\_

FAX NO.: \_\_\_\_\_

COMPANY TYPE : \_\_\_\_\_

PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.***Table 4. Statement of Changes in Equity**

| FINANCIAL DATA                                      | (Amount in P'000) |                            |                       |                         |                   |       |
|---|-------------------|----------------------------|-----------------------|-------------------------|-------------------|-------|
|   | Capital Stock     | Additional Paid-in Capital | Revaluation Increment | Translation Differences | Retained Earnings | TOTAL |
| <b>A. Balance, 2005</b>                             |                   |                            |                       |                         |                   |       |
| A.1 Correction of Error(s)                          |                   |                            |                       |                         |                   |       |
| A.2 Changes in Accounting                           |                   |                            |                       |                         |                   |       |
| <b>B. Restated Balance</b>                          |                   |                            |                       |                         |                   |       |
| <b>C. Surplus</b>                                   |                   |                            |                       |                         |                   |       |
| C.1 Surplus (Deficit) on Revaluation of Properties  |                   |                            |                       |                         |                   |       |
| C.2 Surplus (Deficit) on Revaluation of Investments |                   |                            |                       |                         |                   |       |
| C.3 Currency Translation                            |                   |                            |                       |                         |                   |       |
| C.4 Other Surplus (specify)                         |                   |                            |                       |                         |                   |       |
| C.4.  |                   |                            |                       |                         |                   |       |
| C.4.  |                   |                            |                       |                         |                   |       |
| C.4.  |                   |                            |                       |                         |                   |       |
| C.4.  |                   |                            |                       |                         |                   |       |
| C.4.  |                   |                            |                       |                         |                   |       |
| <b>D. Net Income (Loss) for the</b>                 |                   |                            |                       |                         |                   |       |
| <b>E. Dividends (negative entry)</b>                |                   |                            |                       |                         |                   |       |
| <b>F. Appropriation for (specify)</b>               |                   |                            |                       |                         |                   |       |
| F.1   |                   |                            |                       |                         |                   |       |
| F.2   |                   |                            |                       |                         |                   |       |
| F.3   |                   |                            |                       |                         |                   |       |
| F.4   |                   |                            |                       |                         |                   |       |
| F.5   |                   |                            |                       |                         |                   |       |
| <b>G. Issuance of Capital Stock</b>                 |                   |                            |                       |                         |                   |       |
| G.1 Common Stock                                    |                   |                            |                       |                         |                   |       |
| G.2 Preferred Stock                                 |                   |                            |                       |                         |                   |       |
| G.3 Others  |                   |                            |                       |                         |                   |       |
| <b>H. Balance, 2006</b>                             |                   |                            |                       |                         |                   |       |
| H.1 Correction of Error (s)                         |                   |                            |                       |                         |                   |       |
| H.2 Changes in Accounting                           |                   |                            |                       |                         |                   |       |
| <b>I. Restated Balance</b>                          |                   |                            |                       |                         |                   |       |
| <b>J. Surplus</b>                                   |                   |                            |                       |                         |                   |       |
| J.1 Surplus (Deficit) on Revaluation of Properties  |                   |                            |                       |                         |                   |       |
| J.2 Surplus (Deficit) on Revaluation of Investments |                   |                            |                       |                         |                   |       |
| J.3 Currency Translation                            |                   |                            |                       |                         |                   |       |
| J.4 Other Surplus (specify)                         |                   |                            |                       |                         |                   |       |
| J.4.1   |                   |                            |                       |                         |                   |       |
| J.4.2   |                   |                            |                       |                         |                   |       |
| J.4.3   |                   |                            |                       |                         |                   |       |
| J.4.4   |                   |                            |                       |                         |                   |       |
| J.4.5   |                   |                            |                       |                         |                   |       |
| <b>K. Net Income (Loss) for the</b>                 |                   |                            |                       |                         |                   |       |
| <b>L. Dividends (negative entry)</b>                |                   |                            |                       |                         |                   |       |
| <b>M. Appropriation for (specify)</b>               |                   |                            |                       |                         |                   |       |
| M.1   |                   |                            |                       |                         |                   |       |
| M.2   |                   |                            |                       |                         |                   |       |
| M.3   |                   |                            |                       |                         |                   |       |
| M.4   |                   |                            |                       |                         |                   |       |
| M.5   |                   |                            |                       |                         |                   |       |
| <b>N. Issuance of Capital Stock</b>                 |                   |                            |                       |                         |                   |       |
| N.1 Common Stock                                    |                   |                            |                       |                         |                   |       |
| N.2 Preferred Stock                                 |                   |                            |                       |                         |                   |       |
| N.3 Others  |                   |                            |                       |                         |                   |       |
| <b>O. Balance, 2007</b>                             |                   |                            |                       |                         |                   |       |

Control No.: \_\_\_\_\_  
 Form Type: LCFS

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*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 5. Details of Income and Expenses, by source**  
(applicable to corporations transacting with foreign corporations/entities)

| FINANCIAL DATA   | 2007<br>( in P'000 ) | 2006<br>( in P'000 ) |
|--|----------------------|----------------------|
| <b>A. REVENUE / INCOME (A.1 + A.2)</b>   |                      |                      |
| A.1 Sales or Revenue / Receipts from Financing Operations (Primary Activity)<br>(A.1.1 + A.1.2)                                |                      |                      |
| A.1.1 Domestic   |                      |                      |
| A.1.2 Foreign  |                      |                      |
| A.2 Other Income (A.2.1 + A.2.2)   |                      |                      |
| A.2.1 Domestic   |                      |                      |
| A.2.2 Foreign, specify (A.2.2.1 + A.2.2.2 + A.2.2.3 + A.2.2.4 + A.2.2.5 +<br>A.2.2.6 + A.2.2.7 + A.2.2.8 + A.2.2.9 + A.2.2.10) |                      |                      |
| A.2.2.1  |                      |                      |
| A.2.2.2  |                      |                      |
| A.2.2.3  |                      |                      |
| A.2.2.4  |                      |                      |
| A.2.2.5  |                      |                      |
| A.2.2.6  |                      |                      |
| A.2.2.7  |                      |                      |
| A.2.2.8  |                      |                      |
| A.2.2.9  |                      |                      |
| A.2.2.10   |                      |                      |
| <b>B. EXPENSES (B.1 + B.2)</b>   |                      |                      |
| B.1 Domestic   |                      |                      |
| B.2 Foreign, specify (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5 + B.2.6 + B.2.7 + B.2.8 +<br>B.2.9 + B.2.10)                       |                      |                      |
| B.2.1  |                      |                      |
| B.2.2  |                      |                      |
| B.2.3  |                      |                      |
| B.2.4  |                      |                      |
| B.2.5  |                      |                      |
| B.2.6  |                      |                      |
| B.2.7  |                      |                      |
| B.2.8  |                      |                      |
| B.2.9  |                      |                      |
| B.2.10   |                      |                      |

**SPECIAL FORM OF FINANCIAL STATEMENTS FOR LENDING COMPANIES**

NAME OF CORPORATION: \_\_\_\_\_  
 CURRENT ADDRESS: \_\_\_\_\_  
 TEL. NO.: \_\_\_\_\_ FAX NO.: \_\_\_\_\_  
 COMPANY TYPE: \_\_\_\_\_ PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 6. Schedule of Investments in Real Estate**

| 6a. In REAL ESTATE PROPERTIES |                         |
|-------------------------------|-------------------------|
|                               | Amount (in PhP)         |
| 1.                            | Description of Property |
| 2.                            |                         |
| 3.                            |                         |
| 4.                            |                         |
| 5.                            |                         |
| 6.                            |                         |
| 7.                            |                         |
| 8.                            |                         |
| 9.                            |                         |
| 10.                           |                         |
|                               | TOTAL                   |

| 6b. In REAL ESTATE PROPERTY DEVELOPMENT CORPORATIONS OR PROJECTS |                                |
|--|--------------------------------|
|  | Amount (in PhP)                |
| 1.   | Name of Corporation or Project |
| 2.   |                                |
| 3.   |                                |
| 4.   |                                |
| 5.   |                                |
| 6.   |                                |
| 7.   |                                |
| 8.   |                                |
| 9.   |                                |
| 10.  |                                |
|  | TOTAL                          |
|  | GRAND TOTAL                    |

**Table 7. Schedule of Maturity of Receivables**

As of \_\_\_\_\_

| RECEIVABLES | TOTAL<br>(CURRENT +<br>PAST DUE)<br>(in P'000) | CURRENT<br>(in P'000) | PAST DUE (in P'000) |                 |                                |   |
|-------------|--|-----------------------|---------------------|-----------------|--------------------------------|---|
|             |  |                       | Total               | Within one year | Over One<br>Year <sup>a/</sup> | Accounts<br>Under<br>Litigation <sup>a/</sup> |
| 1.          |  |                       |                     |                 |                                |   |
| 2.          |  |                       |                     |                 |                                |   |
| 3.          |  |                       |                     |                 |                                |   |
| 4.          |  |                       |                     |                 |                                |   |
| 5.          |  |                       |                     |                 |                                |   |
| 6.          |  |                       |                     |                 |                                |   |
| 7.          |  |                       |                     |                 |                                |   |
| 8.          |  |                       |                     |                 |                                |   |
| 9.          |  |                       |                     |                 |                                |   |
| 10.         |  |                       |                     |                 |                                |   |
|             | TOTAL  |                       |                     |                 |                                |   |



**SPECIAL FORM OF FINANCIAL STATEMENTS FOR LENDING COMPANIES**

NAME OF CORPORATION: \_\_\_\_\_  
 CURRENT ADDRESS: \_\_\_\_\_  
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 COMPANY TYPE : \_\_\_\_\_ PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 8. Schedule of Exempt Commercial Paper Issuances**  
 As of \_\_\_\_\_

I. Short-Term Issues (commercial papers with maturities of 365 days or less)  
 1.1 Issuances during the period:

| Name(s) of Creditor | P.N. No. | AMOUNT    |                | Date of Issue | Maturity Date |
|---------------------|----------|-----------|----------------|---------------|---------------|
|                     |          | Principal | Maturity Value |               |               |
| _____               | _____    | _____     | _____          | _____         | _____         |
| _____               | _____    | _____     | _____          | _____         | _____         |
| TOTAL               | _____    | _____     | _____          | _____         | _____         |

1.2 Pre-termination /Pre-payment made during the period:

| Name(s) of Creditor | P.N. No. | AMOUNT    |                | PRE-TERMINATION/PRE-PAYMENT |        |
|---------------------|----------|-----------|----------------|-----------------------------|--------|
|                     |          | Principal | Maturity Value | Date                        | Amount |
| _____               | _____    | _____     | _____          | _____                       | _____  |
| _____               | _____    | _____     | _____          | _____                       | _____  |
| TOTAL               | _____    | _____     | _____          | _____                       | _____  |

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

| Name(s) of Creditor | P.N. No. | AMOUNT    |                | Date of Issue | Maturity Date | Outstanding Balance |
|---------------------|----------|-----------|----------------|---------------|---------------|---------------------|
|                     |          | Principal | Maturity Value |               |               |                     |
| _____               | _____    | _____     | _____          | _____         | _____         | _____               |
| _____               | _____    | _____     | _____          | _____         | _____         | _____               |
| TOTAL               | _____    | _____     | _____          | _____         | _____         | _____               |

**SPECIAL FORM OF FINANCIAL STATEMENTS FOR LENDING COMPANIES**

NAME OF CORPORATION: \_\_\_\_\_  
 CURRENT ADDRESS: \_\_\_\_\_  
 TEL. NO.: \_\_\_\_\_ FAX NO: \_\_\_\_\_  
 COMPANY TYPE : \_\_\_\_\_ PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

II. Long-Term Issues (commercial papers with maturities of more than 365 days)

2.1 Issuances during the period:

| Name(s) of Creditor | P.N. No. | AMOUNT    |                | Date of Issue | Maturity Date |
|---------------------|----------|-----------|----------------|---------------|---------------|
|                     |          | Principal | Maturity Value |               |               |
| _____               | _____    | _____     | _____          | _____         | _____         |
| _____               | _____    | _____     | _____          | _____         | _____         |
| TOTAL               | _____    | _____     | _____          | _____         | _____         |

2.2 Pre-termination /Pre-payment made during the period:

| Name(s) of Creditor | P.N. No. | AMOUNT    |                |               | PRE-TERMINATION/PRE-PAYMENT |       |        |
|---------------------|----------|-----------|----------------|---------------|-----------------------------|-------|--------|
|                     |          | Principal | Maturity Value | Date of Issue | Maturity Value              | Date  | Amount |
| _____               | _____    | _____     | _____          | _____         | _____                       | _____ | _____  |
| _____               | _____    | _____     | _____          | _____         | _____                       | _____ | _____  |
| TOTAL               | _____    | _____     | _____          | _____         | _____                       | _____ | _____  |

2.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

| Name(s) of Creditor | P.N. No. | AMOUNT    |                | Date of Issue | Maturity Date | Outstanding Balance |
|---------------------|----------|-----------|----------------|---------------|---------------|---------------------|
|                     |          | Principal | Maturity Value |               |               |                     |
| _____               | _____    | _____     | _____          | _____         | _____         | _____               |
| _____               | _____    | _____     | _____          | _____         | _____         | _____               |
| TOTAL               | _____    | _____     | _____          | _____         | _____         | _____               |

**SPECIAL FORM OF FINANCIAL STATEMENTS FOR LENDING COMPANIES**

NAME OF CORPORATION: \_\_\_\_\_  
 CURRENT ADDRESS: \_\_\_\_\_  
 TEL. NO.: \_\_\_\_\_ FAX NO.: \_\_\_\_\_  
 COMPANY TYPE : \_\_\_\_\_ PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 9. Remaining Maturities of Selected Accounts**  
 January 01 to (end of reporting period)

| PARTICULARS  | SOLD WITHOUT RECOURSE | BROKERED |
|--|-----------------------|----------|
| A. Total volume of securities <i>with</i> postdated cheque (in P'000)    |                       |          |
| A.1 with paying agency arrangement (in P'000)                            |                       |          |
| A.2 without paying agency arrangement (in P'000)                         |                       |          |
| B. Total volume of securities <i>without</i> postdated cheque (in P'000) |                       |          |
| B.1 with paying agency arrangement (in P'000)                            |                       |          |
| B.2 without paying agency arrangement (in P'000)                         |                       |          |

**Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)**  
 As of \_\_\_\_\_

|  | Name of Borrower<br>(Surname, Given Name, M.I.) | Nationality | Relationship to Company |         |             |                  | Amount of Loan<br>(in P'000) |
|--|---|-------------|-------------------------|---------|-------------|------------------|------------------------------|
|  |   |             | Director                | Officer | Stockholder | Related Interest |                              |
| 1.   |   |             |                         |         |             |                  |                              |
| 2.   |   |             |                         |         |             |                  |                              |
| 3.   |   |             |                         |         |             |                  |                              |
| 4.   |   |             |                         |         |             |                  |                              |
| 5.   |   |             |                         |         |             |                  |                              |
| 6.   |   |             |                         |         |             |                  |                              |
| 7.   |   |             |                         |         |             |                  |                              |
| 8.   |   |             |                         |         |             |                  |                              |
| 9.   |   |             |                         |         |             |                  |                              |
| 10.  |   |             |                         |         |             |                  |                              |
| 11.  |   |             |                         |         |             |                  |                              |
| 12.  |   |             |                         |         |             |                  |                              |
| 13.  |   |             |                         |         |             |                  |                              |
| 14.  |   |             |                         |         |             |                  |                              |
| 15.  |   |             |                         |         |             |                  |                              |
| 16.  |   |             |                         |         |             |                  |                              |
| 17.  |   |             |                         |         |             |                  |                              |
| 18.  |   |             |                         |         |             |                  |                              |
| 19.  |   |             |                         |         |             |                  |                              |
| 20.  |   |             |                         |         |             |                  |                              |
| <b>Total Loans Due (sum of above rows)</b> |   |             |                         |         |             |                  |                              |



**SPECIAL FORM OF FINANCIAL STATEMENTS FOR LENDING COMPANIES**

NAME OF CORPORATION: \_\_\_\_\_  
 CURRENT ADDRESS: \_\_\_\_\_  
 TEL. NO.: \_\_\_\_\_ FAX NO.: \_\_\_\_\_  
 COMPANY TYPE : \_\_\_\_\_ PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 12. Data of Firm's Lending and Investment Activities**

| Particulars  | Outstanding Balance |                   | Year to date    |                   |
|--|---------------------|-------------------|-----------------|-------------------|
|  | as of _____         |                   | _____           |                   |
|  | No. of Accounts     | Amount (in P'000) | No. of Accounts | Amount (in P'000) |
| <b>TOTAL (A + B + C + D + E + F + G + H)</b>                               |                     |                   |                 |                   |
| <b>A. RECEIVABLE FINANCING (A.1 + A.2)</b>                                 |                     |                   |                 |                   |
| A.1 Consumer Credit (A.1.1 + A.1.2)  |                     |                   |                 |                   |
| A.1.1 Appliance Financing  |                     |                   |                 |                   |
| A.1.2 Others, specify (A.1.2.1 + A.1.2.2 + A.1.2.3 +<br>A.1.2.4 + A.1.2.5) |                     |                   |                 |                   |
| A.1.2.1  |                     |                   |                 |                   |
| A.1.2.2  |                     |                   |                 |                   |
| A.1.2.3  |                     |                   |                 |                   |
| A.1.2.4  |                     |                   |                 |                   |
| A.1.2.5  |                     |                   |                 |                   |
| <b>B. DIRECT LOANS</b>   |                     |                   |                 |                   |
| <b>C. TRADING ACCOUNT SECURITIES</b>                                       |                     |                   |                 |                   |
| <b>D. AVAILABLE FOR SALE SECURITIES</b>                                    |                     |                   |                 |                   |
| <b>E. INVESTMENT IN BONDS AND OTHER DEBT INSTRUMENTS<br/>(G.1 + G.2)</b>   |                     |                   |                 |                   |
| G.1 Domestic entities (G.1.1 + G.1.2 + G.1.3 + G.1.4 + G.1.5)              |                     |                   |                 |                   |
| G.1.1 National Government  |                     |                   |                 |                   |
| G.1.2 Public Financial Institutions  |                     |                   |                 |                   |
| G.1.3 Public Non-Financial Institutions                                    |                     |                   |                 |                   |
| G.1.4 Private Financial Institutions                                       |                     |                   |                 |                   |
| G.1.5 Private Non-Financial Institutions                                   |                     |                   |                 |                   |
| G.2 Foreign entities   |                     |                   |                 |                   |
| <b>F. Others, specify (H.1. + H.2 + H.3 + H.4 + H.5 + H.6 + H.7)</b>       |                     |                   |                 |                   |
| H.2 Mortgage Contract Receivable   |                     |                   |                 |                   |
| H.3  |                     |                   |                 |                   |
| H.4  |                     |                   |                 |                   |
| H.5  |                     |                   |                 |                   |
| H.6  |                     |                   |                 |                   |
| H.7  |                     |                   |                 |                   |

**SPECIAL FORM OF FINANCIAL STATEMENTS FOR LENDING COMPANIES**

NAME OF CORPORATION: \_\_\_\_\_  
 CURRENT ADDRESS: \_\_\_\_\_  
 TEL. NO.: \_\_\_\_\_ FAX NO.: \_\_\_\_\_  
 COMPANY TYPE : \_\_\_\_\_ PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 13. Data of Firm's Lending Activities (in detail)**

| Particulars   | Outstanding Balance<br>as of _____ |                   | Year to date<br>_____ |                   |
|---|------------------------------------|-------------------|-----------------------|-------------------|
|   | No. of Accounts                    | Amount (in P'000) | No. of Accounts       | Amount (in P'000) |
| <b>TOTAL (A + B + C)</b>  |                                    |                   |                       |                   |
| <b>A. BY TYPE OF SECURITY (A.1 + A.2 + A.3)</b>   |                                    |                   |                       |                   |
| A.1 Unsecured   |                                    |                   |                       |                   |
| A.2 Secured by (A.2.1 + A.2.2 + A.2.3 + A.2.4)  |                                    |                   |                       |                   |
| A.2.1 Real Estate Mortgage  |                                    |                   |                       |                   |
| A.2.2 Chattel Mortgage  |                                    |                   |                       |                   |
| A.2.3 Assignment of Deposit Substitute  |                                    |                   |                       |                   |
| A.2.4 Others, specify (A.2.4.1+A.2.4.2+A.2.4.3)   |                                    |                   |                       |                   |
| A.2.4.1   |                                    |                   |                       |                   |
| A.2.4.2   |                                    |                   |                       |                   |
| A.2.4.3   |                                    |                   |                       |                   |
| A.3 Others, specify (A.3.1 + A.3.2 + A.3.3 + A.3.4+<br>A.3.5+A.3.6+A.3.7+A.3.8+A.3.9+A.3.10+A.3.11) |                                    |                   |                       |                   |
| A.3.1 Contract to Sell  |                                    |                   |                       |                   |
| A.3.2 Promissory Note   |                                    |                   |                       |                   |
| A.3.3 Continuing Surety Agreement   |                                    |                   |                       |                   |
| A.3.4 Surety Bonds  |                                    |                   |                       |                   |
| A.3.5 Lease Contract  |                                    |                   |                       |                   |
| A.3.6 Trust Receipts  |                                    |                   |                       |                   |
| A.3.7 Post-dated Checques   |                                    |                   |                       |                   |
| A.3.8 Deed of Assignment  |                                    |                   |                       |                   |
| A.3.9   |                                    |                   |                       |                   |
| A.3.10  |                                    |                   |                       |                   |
| A.3.11  |                                    |                   |                       |                   |
| <b>B. BY INTEREST/YIELD (B.1 + B.2 + B.3 + B.4 + B.5)</b>   |                                    |                   |                       |                   |
| B.1 <= 5%   |                                    |                   |                       |                   |
| B.2 > 5% <= 10%   |                                    |                   |                       |                   |
| B.3 > 10% <= 15%  |                                    |                   |                       |                   |
| B.4 > 15% <= 20%  |                                    |                   |                       |                   |
| B.5 Over 20%  |                                    |                   |                       |                   |
| <b>C. BY ORIGINAL MATURITY (C.1 + C.2 + C.3 + C.4)</b>  |                                    |                   |                       |                   |
| C.1 Demand  |                                    |                   |                       |                   |
| C.2 <= 1 Year   |                                    |                   |                       |                   |
| C.3 > 1 Year <= 5 Years   |                                    |                   |                       |                   |
| C.4 Over 5 years  |                                    |                   |                       |                   |

Control No.: \_\_\_\_\_  
Form Type: LCFS

**SPECIAL FORM OF FINANCIAL STATEMENTS FOR LENDING COMPANIES**

NAME OF CORPORATION: \_\_\_\_\_  
CURRENT ADDRESS: \_\_\_\_\_  
TEL. NO.: \_\_\_\_\_ FAX NO.: \_\_\_\_\_  
COMPANY TYPE : \_\_\_\_\_ PSIC: \_\_\_\_\_

THE UNDERSIGNED OFFICERS OF THE ABOVE-MENTIONED CORPORATION DO CERTIFY UNDER OUGHT THAT ALL THE MATTERS SET FORTH IN THIS FINANCIAL STATEMENTS INCLUDING SCHEDULES FOR THE YEAR ENDED ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

\_\_\_\_\_  
PRINCIPAL EXECUTIVE OFFICER  
(Signature over Printed Name)

\_\_\_\_\_  
PRINCIPAL FINANCIAL OFFICER  
(Signature Over Printed Name)

SUBSCRIBED AND SWORN TO BEFORE ME THIS \_\_\_\_\_ DAY OF \_\_\_\_\_  
20\_\_\_\_ AFFIANTS EXHIBITING ME THEIR TAXPAYER IDENTIFICATION NO. \_\_\_\_\_ AND \_\_\_\_\_ RESPECTIVELY

DOC NO. \_\_\_\_\_  
PAGE NO \_\_\_\_\_  
BOOK NO \_\_\_\_\_  
SERIES OF \_\_\_\_\_