

## MARKETS AND SECURITIES REGULATION DEPARTMENT

| IN THE MATTER OF THE             | : REGISTRATION OF SECURTIES : Initial Public Offering |
|----------------------------------|---|
| PURE ENERGY HOLDINGS CORPORATION | initial Public Offering                               |
| (Registrant)                     |   |
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| 64.X                             |   |

## NOTICE

Notice is hereby given that on 05 December 2016, a sworn Registration Statement ("RS") has been filed with the Securities and Exchange Commission (the "Commission") on behalf of PURE ENERGY HOLDINGS CORPORATION (the "Company") for the registration of Six Billion Two Hundred Forty Million Eight Hundred Seventy Five Thousand (6,240,875,000) common shares with par value of ten centavos (PhP.10) per share broken down as follows:

| TOTAL  | 6,240,875,000<br>common shares |   |
|--|--------------------------------|---|
| Issued and Outstanding Shares<br>(Not included in the Offer and Over-<br>allotment Option) | 5,264,375,000<br>common shares | With par value of □0.10 per share                               |
| Over-allotment Option (To be offered and sold pursuant to an Over-allotment Option)        | 46,500,000<br>common shares    | At an initial public offering price<br>of up to □1.62 per share |
| Primary Offering (To be offered and sold by way of Initial Public Offering)                | 930,000,000<br>common shares   | At an initial public offering price<br>of up to □1.62 per share |

According to the documents presented on 05 December 2016, the following persons are the directors and executive officers of the Company:

| NAME                      | POSITION  |
|---------------------------|---|
| DEXTER Y. TIU             | Chairman and Chief Executive Officer  |
| ERIC PETER Y. ROXAS       | Director and Corporate Secretary  |
| FRANCISCO TIU-LAUREL, JR. | Director  |
| GILBERT M. ESPINO         | Director, President and Chief Operating Officer   |
| A. BAYANI K. TAN          | Director  |
| VICTOR J. LEE             | Director, Chief Finance Officer and Investors Relations Officer                             |
| ARISTIDES S. ARMAS        | Independent Director  |
| LANCE Y. GOKONGWEI        | Independent Director  |
| SUSAN BERTULFO-CARISMA    | Vice-President for Legal & Corporate Affairs & Chief Information Officer/Compliance Officer |
| GERTIM G. CHUAHIONG       | Treasurer   |

12-14-16

The Registration Statement, its attachments and any amendments therein (collectively referred to as "RS") are open for inspection by interested parties during business hours. Copies thereof, photostatic or otherwise, shall be furnished to every party upon request at such reasonable fees as the Commission may prescribe. Said RS and its updated version may be downloaded from the company's website: www.pureenergy.com.ph.

VICENTE GRACIANO P. FELZMENIO, JR.

Director M75